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EXECUTIVE DIRECTOR'S MESSAGE

Welcome to CASA's 2023 Winter Conference!

This is our first Winter Conference since 2020, and we are so excited to return to Palm Springs and see everyone again.

The theme of this year's conference is "Navigating Uncharted Waters." What we have experienced these last three years has been truly unprecedented, leading us to the pressing question on everyone's mind: What comes next? Our conference speakers and panelists will try to answer that question in the clean water context as we delve into hot topics including PFAS, disaster preparedness, and workforce development.

Attracting and cultivating clean water professionals as the sector faces an impending wave of retirements is a daunting challenge for all agencies, and the conference features a workforce development panel focusing on recruitment as well as developing and implementing a successful program. You will also hear from speakers on how to conceptualize cyber-physical security at your agency and ask questions that no one is asking yet, but which might be critical in the next 10 years. Finally, you will hear lessons learned on disaster preparedness from a utility leader who recently faced down a literal hurricane and guided his community through the wake of that event.

Perhaps most importantly, we have set aside plenty of time to network and reconnect with friends and colleagues. I encourage everyone to attend as many of the Committee meetings as you can and learn about some of the important issues CASA is advocating for at both the state and federal level, as well as hearing the latest updates on biosolids, communications, and much more.

Curious about what CASA has been up to this past year? Our <u>Annual Report</u> highlights some areas we were most proud of in 2022. Want to stay up to date on the latest developments in clean water? Members can always join our <u>LISTSERV</u>s, workgroups, and newsletter distributions. We are constantly expanding the reach of our workgroups and committees, and encourage members to take full advantage of all the benefits our association has to offer. We also have so much going on in the upcoming year!

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experienced these last
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What comes next?

- ► Has your agency completed a significant project or initiative this past year? Don't forget to apply for the <u>CASA</u> Awards of Excellence in 2023.
- Is your agency dedicated to supporting students focused on the water and wastewater sector? Consider donating to the <u>CASA Education Foundation</u> and spreading the word in your communities about this highly successful scholarship program.
- Do you know an emerging leader at your agency? Encourage them to apply for the <u>CASA Mentorship Program</u>!

We remain deeply thankful for your support throughout the year, and are proud that this year CASA surpassed 130 agency members for the first time in our history! Thank you for your participation in the CASA Winter Conference!





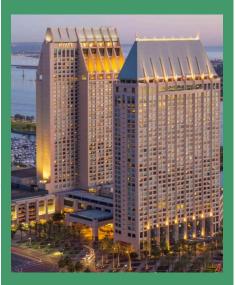
UPCOMING CASA EVENTS



2023 WASHINGTON DC POLICY FORUM

Feb. 27-28, 2023

Willard InterContinental, Washington D.C.



2023 68TH ANNUAL CONFERENCE

Aug. 9-11, 2023

Manchester Grand Hyatt, San Diego



2024 WINTER CONFERENCE

Jan. 24 - 26, 2024

Hilton Palm Springs Palm Springs, CA

The Annual Conference is MOBILE!



To Install...

- 1. Go to your App Store and search for CASA Events, or
- 2. Simply scan one of the QR Codes!



iOS Devices



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WEDNESDAY PROGRAM

Wednes	day, Jan	vary 25
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All attendees are welcome to attend committee meetings.

7:30 a.m. – 12:00 p.m. **CSRMA Training Seminar** (Separate Registration Required)

► Location: Plaza Ballroom

Registration 9:00 a.m. – 5:00 p.m.

► Location: Lobby

10:30 a.m. – 12:00 p.m. **CASA Board of Directors Meeting**

► Location: Tapestry, 1st Floor

12:00 p.m. – 1:30 p.m. **Associates Committee Meeting**

► Location: Palm Canyon AB, **Arvind Akela**, Director of Engineering and Environmental Services at Silicon 2nd Floor Valley Clean Water and most recent CWEA President, will speak about how a medium sized agency approaches risk management and innovation to get successful outcomes for their organization at all levels. Throughout Arvind's 15+ years of experience in engineering and project management in both water and wastewater, he has been heavily involved in developing and

implementing the agency's capital improvement projects.

12:00 p.m. – 1:30 p.m.

Room, 2nd Floor

CSRMA Executive Board Meeting ► Location: Whitewater Board

12:00 p.m. – 1:00 p.m. Lunch on Your Own

ROUNDTABLE SERIES Location: Horizon Ballroom & Foyer 1:30 p.m. – 4:00 p.m.

1:30 p.m. – 2:30 p.m. **SESSION 1** (Table Topics Listed Below)

> New Collection System Requirements: SSS WDR Update Paul Causey, Causey Consulting

> **Emerging Biosolids Issues and Related Opportunities Greg Kester**, CASA

> Drought, WateReuse, Water Recycling Cathy Pieroni, IEUA

> PFAS and Microplastics: State and Federal Efforts Jared Voskuhl, CASA

> **CASA 2023 Federal Priorities Eric Sapirstein/Sarah Sapirstein**, ENS Resources

> Citizen Academy 101 Christina Gee, Central San

> Karen Cowan, CASOA **Stormwater Programs**

> Toxic Air Contaminant (TAC) and Emission Issues Sarah Deslauriers, CASA

> Energy, Resiliency, and the Pathway to Decarbonization **Jamie Ferro**, West Yost

> **Funding Opportunities Lisa Hulette**, Hazen and Sawyer





WEDNESDAY PROGRAM

2:00 p.m. - 2:30 p.m. Networking Break

3:00 p.m. – 4:00 p.m. SESSION 2 (Repeat from Session 1) ► Location: Horizon Ballroom & Foyer

4:15 p.m. – 5:15 p.m. Communications Committee Meeting

Location: Tapestry Room,

4:15 p.m. – 5:15 p.m. Federal Legislative Committee Meeting

Location: Palm Canyon AB,
2nd Floor

4:15 p.m. – 5:15 p.m. CSRMA Board of Directors Meeting

► Location: Plaza Ballroom

5:30 p.m. - 6:30 p.m. Welcome Reception ► Location: Poolside Bar





THURSDAY PROGRAM

Thursday, January 26

All attendees welcome to attend committee meetings.

7:30 a.m. – 4:30 p.m.

Registration

► Location: Lobby

8:00 a.m. - 9:30 a.m.

► Location: Horizon Foyer, **2nd Floor**

Breakfast

Women's Networking Group

8:00 a.m. - 9:00 a.m.

► Location: Tapestry, 1st Floor

CASA Education Foundation Board Meeting

9:15 a.m. - 11:45 a.m.

► Location: Horizon Ballroom

9:30 a.m. - 10:30 a.m.

MORNING SESSIONS Vice President Roland Williams, presiding

Keynote Speaker: Bob Bowcock

Bob Bowcock is the founder of Integrated Resource Management, Inc. and has over thirty years of experience in water resource management. He routinely testifies before Congress and many State Legislatures on water resource issues, and has been involved in a variety of important clean water efforts over the years. Bob's talk will focus on his vast experience with litigation efforts relate to clean water and public transparency, and recent developments related to PFAS.

10:30 a.m. - 11:30 a.m.

Josh Boudreaux, Koff & Associates Sophia Crocker, Las Virgenes MWD Cara Morin, Sanitation Districts of Los Angeles County

Recruiting For Retention: An Agency Perspective

Whether it is the impending silver tsunami or a shortage of qualified frontline workers, workforce issues are a constant concern. Strategies for robust and effective recruitment and retention programs are essential to successfully managing your team. This is a must see for any agency concerned about the future of their workforce.

11:30 a.m. - 12:00 p.m. Networking Break

12:00 p.m. - 1:30 p.m. Luncheon ▶ Location: Plaza Ballroom

Federal and State Legislative Updates (Eric Sapirstein and Jessica Gauger)

CEF Presentation





THURSDAY PROGRAM

Thursday, January 26

1:45 p.m. - 3:30 p.m.

AFTERNOON SESSIONS Secretary-Treasurer Craig Murray, presiding

► Location: Horizon Ballroom

1:45 p.m. - 2:45 p.m.

• MODERATOR: Jamie Ferro, West Yost

Erik Lyon, CA Energy Commission **Tony Brasil**, CA Air Resources Board **Doug O'Brien**, West Yost **Energy Resiliency at POTWs: Efforts to Conserve, Distribute, Electrify**

Climate change mitigation and energy resiliency are two areas that are increasingly impacting local wastewater agencies. This panel will feature presentations focusing on the value and implementation of microgrids, advanced clean fleet regulations and how they could impact POTWs, plus opportunities to support and fund innovative projects.

2:45 p.m. - 3:30 p.m.

Dave Baber, Toffler Associates **William Swaim**, Toffler Associates

Cyber-Physical Security and Resilience Across Critical Infrastructure

As critical infrastructure becomes networked and security threats increase, vulnerability grows. Yet organizations have not evolved their security posture to respond to escalating threats. Dave Baber and Will Swaim share their integrated approach to resilience through cyber-physical security, describe how other critical infrastructure sectors have benefited from this approach, and offer steps CASA members can take today to address security gaps. Dave and Will advise commercial and government clients on how to respond to risk strategically and holistically for greater resilience.

4:00 p.m. - 5:00 p.m.

► Location: Palm Canyon AB

4:00 p.m. - 5:00 p.m.

► Location: Tapestry, 1st Floor

5:00 p.m. – 5:30 p.m.

► Location: Oasis II, 2nd Floor

Associates Engineering and Research Subcommittee

Statewide Biosolids Meeting

LEAD Mentor/Mentee Meeting

5:30 p.m. - 6:30 p.m. Associates Recognition Reception ► Location: Plaza Ballroom





FRIDAY PROGRAM

Registration

Breakfast

All attendees are welcome to attend committee meetings.

Friday, January 27

8:00 a.m. – 10:30 a.m.

► Location: Lobby

8:00 a.m. – 9:30 a.m.

► Location: Horizon Foyer

8:00 a.m. - 9:00 a.m.

► Location: Tapestry

CLOSING SESSION

President Georgean Vonheeder-Leopold, presiding

State Legislative Committee Meeting

9:30 a.m. - 10:30 a.m.

9:15 a.m. - 11:00 a.m.

► Location: Horizon Ballroom

Todd Swingle, Toho Water

Disaster Preparedness and Hurricane Response

Todd Swingle is the Executive Director for the Toho Water Authority in Florida, which serves over 100,000 metered connections with services that include water, wastewater, and reclaimed water. This region was hit hard by Hurricane Ian in 2022. Todd's presentation will focus on lessons learned from that disaster as well as emergency preparedness advice for the future. While we don't face a hurricane risk here in California, we do need to prepare for extreme weather events. Toho Water's lessons learned in terms of resiliency, preparedness, public communication, and recovery efforts are acutely applicable to local agencies here in California.

10:30 a.m. - 10:45 a.m.

President's Closing Remarks

11:00 a.m. – 3:00 p.m.

► Location: Tapestry

Attorneys Committee Meeting





SPEAKERS

Dave Baber, Toffler Associates

Dave Baber, Managing Director at Toffler Associates, leads the firm's Department of Defense engagements and Cyber-Physical Resilience practice. He advises executives across commercial and government sectors on strategic initiatives that build and protect organizational value. Before joining Toffler Associates in 2012, he worked at Deloitte Consulting as a portfolio and

risk management consultant. In addition to his role at Toffler Associates, for 20+ years he has served in the Army National Guard as an Engineer Officer in functional roles spanning facilities management, technology and innovation, and information operations. He participates in design and execution of critical infrastructure cyber exercises to advance partnerships and capabilities that increase resilience. Dave is a graduate of Virginia Military Institute, where he earned his Bachelor of Arts in economics and business.

Bob Bowcock, Integrated Resource Management

Bob Bowcock founded Integrated Resource Management, Inc. in 1997 after serving as a Water Utility Manager in Azusa (1991-97) and Huntington Park (1987-91), California. Prior to that, he worked for the Metropolitan Water District of Southern California (1982-87), and as a United States Army Civil Affairs Team Leader designing and constructing water treatment and distribution systems for various



federal branches of government in Southeast Asia and South America. Bob is also a founder and strategic advisor to Aqua Capital Management LP, AquaTecture, LLC and TrueElements, Inc.

Bob has over thirty years of experience in water resource management. He is a licensed California Grade V Water Treatment Operator and maintains various other water industry licenses and certifications. He routinely provides expert witness testimony to both state and federal courts and conducts research and writes reports for legal firms in the specific area of water resource management. Bob has testified before the United States Congress and many State Legislatures on water resource management issues.

Bob currently serves a Superior Court Appointed Watermaster to which he has been reappointed for over thirty years. He serves on the Board of Directors of several mutual water companies as well as the Board of Directors or project committee for a dozen professional organizations including AWWA, ACWA, IAPMO, ASPE, APLD and ASHRAE.

Joshua Boudreaux, Koff & Associates

Joshua Boudreaux has over ten years of public sector
Human Resources experience. He began his public sector
journey as a labor representative with the Orange County
Employees Association representing employees in grievances,
investigations, meet and confers, interactive processes,
arbitrations, and negotiations. He transitioned into the HR world
at the City of Anaheim where he led classification and compensation
projects. At the Orange County Fire Authority, he worked closely with Battalion and Division
Chiefs on projects such as classification and compensation, employee relations, and recruitment.

Prior to joining K&A, Joshua served as an Administrative Manager for the County of Orange where he handled employee grievances, conducted investigations, and represented the County on meet and confer items. He served as the President of the Orange County Human Resources Consortium in 2017-2018. Since joining K&A, Joshua partners his classification and compensation experience, marketing skills, and recruitment experience to bring a full-service experience to all clients. He currently manages/oversees full-cycle recruitments for California public sector agencies including cities, counties, and special districts. He provides supervisory oversight for technical, professional, management, and executive recruitments.

Joshua earned his B.S. in Political Science with a concentration in American Politics from the University of California, Los Angeles; his Master's in Public Administration from Chapman University (Brandman); and a Master's Certificate in Human Resources with emphasis in Labor Relations from Cornell University.

Sophia Crocker, Las Virgenes Municipal Water District

Sophia Crocker is a human resources management professional with 12 years of public sector human resources experience at the analyst, senior analyst, and director levels. She has supported workforces consisting of 120 to 50,000+ employees. The first half of her career focused on recruitment, selection, classification, and compensation. From there, she branched out to broaden her human resources realm and currently manages a comprehensive, full-service human resources division as the Human Resources Manager for the Las Virgenes Municipal Water District.

Sophia holds a master's degree in Industrial/Organizational (I/O) psychology, which is the study of people in the workplace. She enjoys challenges, collaborating with people to solve problems, and thrives in an environment that is dynamic, embraces purposeful change, and fosters collaboration and innovation. Her mission is to foster an inclusive, equitable, and engaging work environment for all to thrive and to help make work a place where people enjoy going!



Erik Lyon, California Energy Commission

Erik Lyon currently serves as a Special Advisor to California Energy Commission Vice Chair Siva Gunda. In this role, he specializes in demand response, distributed energy resources, retail rate design, and wholesale electric market design. Erik started at the CEC in 2019 as the Data Science Technical Lead within the Energy Assessments Division. He earned his Master of Environmental Management from the Yale School of the Environment (formerly Forestry and Environmental Studies), focusing in energy economics and policy analysis. Before graduate school, Erik worked as an energy efficiency policy, planning, and evaluation consultant at EMI Consulting (now part of TRC Companies, Inc.) in Seattle. He earned his bachelor's degree in Economics from Whitman College in Walla Walla, WA.



SPEAKERS

Cara Morin, MPA, MBA, SHRM-CP

Cara Morin is a Supervising HR Analyst for Los Angeles County Sanitation Districts (Districts). She has been working at the Districts for 5 years. Prior to working at the Districts, she was a Recruitment Specialist with the County of Orange. With over 10 years of experience, Cara is passionate about recruiting, outreach, and retention in the Public Sector. Cara has a



Cara is a Certified Professional from the Society of Human Resource Management.



Todd Swingle serves as the Executive Director for the Toho Water Authority (Toho) in Kissimmee, Florida. As Executive Director, he leads a full service organization of approximately 500 employees that operate 26 water and water reclamation facilities, almost 4,000 miles of pipelines, 600 pump stations, and a fully deployed AMI system.



Prior to joining Toho, Mr. Swingle spent over 25 years serving in various environmental and utilities roles including consulting, service to the global manufacturing company Cummins Inc. as the Manager of Water Programs and Director of Environmental Strategy, and public sector roles as Public Services Administrator for the City of St. Cloud, FL and Deputy Director for Orange County, FL Utilities. He is active in a variety of civic and professional organizations focused on community and the environment. Currently, Mr. Swingle serves as a board member for the National Association of Clean Water Agencies, the Association of Metropolitan Water Agencies, the Water Research Foundation, and the Florida Water Environment Association Utility Council.

Mr. Swingle holds Bachelor's and Master's Degrees in Environmental Engineering from the University of Central Florida and an MBA from the University of Florida. He is also a registered Professional Engineer.

Tony Brasil, Chief Transportation and Clean Technology Branch California Air Resources Board

Tony Brasil has 30 years of professional experience with the State of California and 25 of those years have been with the California Air Resources Board. He currently leads a team that implements existing regulations to reduce emission from trucks, buses, and off-road equipment and that develops new regulations with the goal of making a complete transition to zero-emissions.

William Swaim, Toffler Associates

Will Swaim, a Director at Toffler Associates, oversees the management and growth of the firm's federal civilian market portfolio. In this capacity, Will helps leaders within national security, infrastructure, and other agencies plan for long-term resiliency. He brings an understanding of foresight and futures and helps organizations think about how emerging technology, environmental and societal shifts, and the evolving threat landscape will impact operational planning. Before joining Toffler Associates, Will led operations and customer experience for a financial services association in Washington, DC, that advocated for better financial policies for American consumers and financial advisors. Will received three degrees from the University of Maryland: his MBA, his MPP, and his BA in history and communications.

Douglas G. O'Brien, BOC®, C.E.M.

Douglas G. O'Brien is a Certified Energy Manager with 18 years of experience supporting public agencies with energy management, project development and implementation. Douglas is the Energy Program Manager for the West Yost Climate, Energy & Reliability (CER) team. Douglas is responsible for developing West Yost's Distributed Energy Resources (DER) deployment framework. Doug is also tasked with educating

West Yost clients about The Energy Transition and how utilizing DERs can improve operational performance, reduce costs and provide operational resilience.

Prior to joining West Yost Douglas provided business development and project management services for The Clean Coalition, a nonprofit organization dedicated to accelerating the transition to renewable energy and a modern grid. Douglas also worked as a Program Manager with The Energy Coalition (TEC) and contributed to the development and implementation of the Southern California Regional Energy Network, a CPUC-funded program established to help local governments throughout Southern California identify and implement energy efficiency projects. Before joining TEC, he was Energy Projects Coordinator for the Ventura County Regional Energy Alliance focused on providing energy efficiency project development for local governments throughout Ventura County. Doug has extensive experience in energy management, data analysis, financial analysis, competitive strategy, product development and marketing. He holds a BA from Grinnell College and an MBA from Yale.





COMMON ACRONYMS

ACWA	Assoc of California Water Agencies	JPA	Joint Powers Authority	SEP	Supplementary Environmental Projects
ANPRM	Advanced Notice of Proposed Rulemaking	LA	Load Allocation (non-point sources)	SLAPP	
ADWA		LAFCO	Local Agency Formation Commission	SLAPP	Strategic Lawsuit Against Public Participation
APWA	American Public Works Association	LOCC	League of California Cities	SIP	State Implementation Policy (CTR/
ATCM	Airborne Toxic Control Measure	MACT	Maximum Achievable Control		NTR criteria)
AWWA	American Water Works Association	N.C.	Technology	SRF	State Revolving Fund
BAC	Bioenergy Association of California	MCL	Maximum Contaminant Level	SS	Suspended Solids
BACWA	Bay Area Clean Water Agencies	MGD	Million Gallons per Day	SS0	Sanitary Sewer Overflow
BOD	Biochemical Oxygen Demand	MMP	Mandatory Minimum Penalty	SSMP	Sewer System Management Plan
CAAQS	Calif Ambient Air Quality Standard	MOU	Memorandum of Understanding	SSS WDR	Sanitary Sewer System Waste
CalEPA	California Environmental Protection Agency	MUN	Municipal Drinking Water Use	CHIDED	Discharge Reqs.
CAPIO	California Public Information Officials	NACWA	National Association of Clean Water Agencies	SWRCB	State Water Resources Control Board
CARB	Calif Air Resources Board	NGOs	Non-Governmental Organizations	TAC	Toxic Air Contaminant
CDFA	Calif Dept of Food & Agriculture	NOP	Notice of Preparation	TDS	Total Dissolved Solids
CDO	Cease and Desist Order	NOX	Nitrogen Oxides	TMDL	Total Maximum Daily Load
CECs	Constituents of Emerging Concern	NPDES	Nat'l Pollutant Discharge Elimination	TSO	Time Schedule Order
CEQA	Calif Environmental Quality Act	" " " " " " " " " " " " " " " " " " "	System	TSS	Total Suspended Solids
CFR	Code of Federal Regulations	NPS	Non-Point Source	UPCCAA	Uniform Public Construction Cost Accounting Act
CPUC	Calif Public Utilities Commission	OMB	Office of Management and Budget	UV	Ultraviolet Treatment
CSDA	Calif Special Districts Association	ONRW	Outstanding National Resource Water	VOCs	Volatile Organic Compounds
CS0	Combined Sewer Overflow	ОРС	Ocean Protection Council	WAS	Waste Activated Sludge
CTR	California Toxics Rule	PAG	Public Advisory Group	WDR	Waste Discharge Requirements
CVCWA	Central Valley Clean Water Association	PCBs	PolyChlorinated Biphenyls	WEF	Water Environment Federation
CWA	Clean Water Act	PFAS	Per and polyfluoroalkyl substances	WRF	Water Research Foundation
CWEA	Calif Water Environment Association	POTWs	Publicly Owned Treatment Works	WET	Whole Effluent Toxicity
cwg	Collections Workgroup	PPIC	Public Policy Institute of California	WESTCAS	Western Coalition of Arid States
DO	Dissolved Oxygen	PSL /	Private Sewer Lateral	WIFIA	Water Infrastructure Finance and
DTSC	Dept of Toxic Substances Control	QA/QC	Quality Assurance / Quality Control		Innovation Act
EIS/EIR	Environmental Impact Statement/	Region IX	Western Region of EPA (CA, AZ, NV & HI)	WLA	Waste Load Allocation
	Report	RFP	Request for Proposals	WMI	Watershed Management Initiative
ELAP	Environmental Lab Accreditation	RFQ	Request for Qualifications	WRCA	WateReuse California
FDA	Program	RMP	Regional Monitoring Program	WRDA	Water Resource Development Act
EPA	Environmental Protection Agency	RO	Reverse Osmosis	WWTP	Wastewater Treatment Plant
FOG	Fats, Oils and Grease	RP	Reasonable Potential	WQBEL	Water Quality Based Effluent
НАВ	Harmful Algal Bloom	RWQCB	Regional Water Quality Control Board		Limitation
HAP	Hazardous Air Pollutant	RWG	Regulatory Workgroup	WQS	Water Quality Standards
IWC	Instream Waste Concentration	SCAP	Southern California Alliance of POTWs	WWWIFA	Water and Wastewater Infrastructure Financing Agency
IWSFG	Int'l Water Services Flushability Group				



CASA

2023 CASA BOARD of DIRECTORS

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